



WHOLESALE JUMBO ARM LOAN SUBMISSION FORM

BORROWER INFORMATION			
Borrower:		Co-Borrower:	
LOAN INFORMATION			
Subject Property:			
Loan Number:		Est. Closing Date:	
Loan Product:	Select Loan Product	Loan Purpose:	Select Loan Purpose
Property Type:	Select Property Type	Occupancy:	Select Occupancy
Loan Amount:		Escrows:	Select One
Rate and Broker Comp. Selection : Select Comp.	_____ % <b>Important!</b> Jumbo loan products <u>cannot</u> be locked via the product and pricing section of our loan submission portal. <b>To request a rate lock:</b> Please complete the Jumbo Wholesale Lock Submission Form and upload the form to the documents section in the online portal, or email the completed form to <a href="mailto:productionassistant@goamplify.com">productionassistant@goamplify.com</a> .		
ADDITIONAL FILE CONTACTS			
Additional Contact Info.:	Name:		
	Email:		
	Phone:		
Title Company Contact Info.:	Name:		
	Email:		
	Phone:		

Broker Fees		
Fee	Payable To	Total Fee Amount
Credit Report		\$
Third Party Processing Fee		\$
<b>*Third-party processing fees are not permitted for home equity loans. Fees collected must reflect the exact amount due; invoices will be required for verification. All changes to Broker fees require a valid change of circumstance within the applicable compliance timeframe and are subject to review and approval.</b>		

UNDERWRITING SUBMISSION INFORMATION

Please include additional loan details/compensating factors below that you feel would be beneficial for our Underwriting team to have. If you are requesting an exception to guidelines, please enter the details of your request below.

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Minimum Documentation Required
<ul style="list-style-type: none"><li>➤ Completed Loan Submission Form</li><li>➤ Credit Report (must be reissued in the Third-Party Lending Portal)</li><li>➤ 1<sup>st</sup> Lien 1003/1008</li><li>➤ Fee Itemization (itemization of the closing costs and prepaid amounts shown on 1003)</li><li>➤ AUS Findings (if applicable for document relief- see guidelines)</li><li>➤ Income Documentation Per AUS Findings / Guidelines (include income calc for S/E Borrowers)</li><li>➤ Purchase Contract (If applicable)</li><li>➤ Completed Rate Lock Request Form (rate will float until the completed request form is received)</li></ul>

Amplify will send initial disclosures within 24 hours of receiving the Loan Submission Form, Credit Report (reissued in the portal), Fee Itemization, Lock Request Form (if applicable), and Purchase Contract (if applicable).

\*\*Rate Sheet reflects rates for Lender Paid Compensation. Contact [lockdesk@goamplify.com](mailto:lockdesk@goamplify.com) for rates for Borrower-Paid Compensation. \*\*

For technical assistance or questions regarding your loan submission, please contact our Production Assistant Team: [productionassistant@goamplify.com](mailto:productionassistant@goamplify.com) or 512-836-5901